

Canadian Equities at a Glance

2023-2024 in Focus

Over 20 new Canadian institutional
partners across 10 cities in
6 provinces

\$13B¹

in assets under management

Experienced Leadership

Three Senior Portfolio Managers
Nine-Member Team
Twelve-Year Track Record



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Head of Canadian Large
Cap Equities



Nicholas Smart
CFA
Senior Portfolio Manager,
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Senior Portfolio Manager,
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Fiera Canadian Equity – Performance Characteristics vs. Industry Peers as of December 31, 2024 (Percentile Rank)

Peer Universe	Returns	Annualized Volatility (Standard Deviation)	Sharpe Ratio ²	Downside Market Capture ³
eVestment Canadian Pure Equity	2nd percentile (12.3%)	1st percentile (9.9%)	1st percentile (1.1)	1st percentile (62.8%)

Source: eVestment

Performance measured since strategy inception (January 1, 2013).

Past performance is not a guarantee or indicator of future results.



Institutional Connect Portfolio Manager of the Year Award 2023



Global Manager Research 2023 and 2024 Top Performer Award



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Endnotes

- 1 As of December 31, 2024 in Canadian dollars
- 2 Canadian – 3 Month T-Bill
- 3 S&P/TSX Composite



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Canada

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